China has been growing rapidly for the last 3 decades and China is more and more integrated into the world’s economy. As the result, we can see Private Equity/Venture Capital and Merger & Acquisition activities booming in China. Some interesting observations of these financial activities will be presented and discussed and these observations can probably tell some trends and sentiments of how PE/VC and M&A markets in China will develop. Join our forum to know more about the Economic Outlook in China…

Date        : 19 April 2008 (Saturday)
Time        : 10:30am - 2:00pm
Venue       : Parlour III, 9/fl., Le Meridien Hotel, Nanjing Road East, Shanghai
Speaker     : Mr. David Chen/Mr. Qi Tang, The Hina Group,
              Wei Yu, BDO, McCabe Lo. Ltd.
Charge      : RMB150/HKD165 (including lunch)

Forum Rundown:

10:30am    Reception
11:00am    Seminar
12:30pm    Lunch

R.S.V.P. by 15 April is highly appreciated. Register Now!
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About the speakers:

**Mr. David Chen** is a Managing Director of the Hina Group, a merchant banking firm focusing on cross-border transactions between China and the global community, and head of the firm's Shanghai office. Mr. Chen comes from a deep transactional and operating background. Prior to joining the Hina Group, Mr. Chen led corporate development activities at Advanced Micro Devices ("AMD") in China where he helped the semiconductor company pursue strategic investments, M&A, and alliances. Previously, Mr. Chen founded and managed technology start-ups and led strategy, operations, and business development activities. Mr. Chen began his investment banking career at Salomon Brothers in New York where he focused on technology and power companies. He advised his clients on a variety of financings and M&A transactions. Subsequently, Mr. Chen joined Merrill Lynch's media investment banking group where he covered entertainment companies. Mr. Chen earned a BS in Electrical Engineering from the University of Rochester and an MBA from Harvard Business School.

**Mr. Qi Tang** is an Associate of the Hina Group. Prior to joining the Hina Group, Mr. Tang was the Central Product Marketing of Memory Product Group in STMicroelectronics, a world leading semiconductor company. Mr. Tang started his career as a project manager in Schlumberger Smart Card and Terminal Division, which used to be the world leading smart card and related solution provider. Mr. Tang earned a BS in Electrical Engineering from Shanghai Jiaotong University and an MBA from China Europe International Business School.

**Mr. Yu Wei**, as a Corporate Finance Senior Manager, Yu Wei is responsible for managing different types of transactions including AIM flotation, fund raisings, pre-acquisition and pre-investment due-diligence reviews. In addition to UK work, he has been actively involved in IPO’s of Chinese business on AIM. Acting as the reporting accountant, he has now completed four IPO’s of Chinese businesses and currently has a number of such transactions in progress or in pipeline. In July 2007, Yu Wei relocated from the UK to Shanghai. Except for continuing working on transactions, Yu Wei is also responsible for developing the business in Chinese market for BDO SH, specialised in AIM IPOs. Prior to joining BDO SH, Yu Wei obtained a MBA in Business Finance and Management, trained and worked in both KPMG Shanghai and Manchester. He joined the firm in September 2005. He is a member of the institution of Chartered Accountants in England and Wales.